1410130

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires: April 30	, 2008					
Estimated average burden						
hours per response						

SEC USE ONLY
Profix Serial
DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Series A Preferred Stock and the Common Stock issuable upon conversion of th	e Series A Preferred Stock
File Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐	ULOE
Type of Filing: New Filing Amendment	A LARENCE SETTLE COMPANY SECTION OF A CONTRACT SECTION OF A CONTRA
A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer	· \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Infectious.com, Inc.	07075208
Address of Executive Offices (Number and Street, City, State, Zip Code)	resegnance runnoct (including Area Code)
19 Bennington Street, San Francisco, CA 94110	415-305-8467
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices) Same as above	Same as above
	Z PROCESSED
Brief Description of Business Web platform for custom product design.	AUG 2 3 2007
Type of Business Organization	
corporation	(please specify): THOMSON
business trust limited partnership, to be formed	FINANCIAL
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
	other foreign jurisdiction) D E
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regula et seq. or 15 U.S.C. 77d(6).	
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offe U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at that address after the date on which it is due, on the date it was mailed by United States registered or cer	the address given below or, if received at
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 2	0549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be ma signed must be photocopies of the manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only reany changes thereto, the information requested in Part C, and any material changes from the information Part E and the Appendix need not be filed with the SEC.	port the name of the issuer and offering, on previously supplied in Parts A and B.
Filing Fee: There is no federal filing fee.	
State:	
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sadopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice wi state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance.	th the Securities Administrator in each to the claim for the exemption, a fee in

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

the notice constitutes a part of this notice and must be completed.

Enter the information re-		A. DAGIC IDENT	IFICATION DATA		
	quested for the foll	owing:			
Each promoter of the second control of	he issuer, if the issu	uer has been organized with	hin the past five years;		
 Each beneficial ow securities of the iss 	• •	ower to vote or dispose, o	r direct the vote or dispos	ition of, 10% or	more of a class of equi
Each executive offi	cer and director of	corporate issuers and of co	orporate general and manag	ing partners of pa	rtnership issuers; and
 Each general and m 	nanaging partner of	partnership issuers.			
heck Box(es) that Apply:	☑ Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, it Roberts, Tim	findividual)				
usiness or Residence Addre					
c/o Infectious.co	m, Inc., 19 Benn	ington Street, San Fra	ncisco, CA 94110		
heck Box(es) that Apply:	☑ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, it Tam, Kevin	findividual)				
usiness or Residence Addre					
c/o Infectious.co	m, Inc., 19 Benn	ington Street, San Fra	ncisco, CA 94110		
heck Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, it True Ventures I.					
usiness or Residence Addre	ss (Number and St	reet, City, State, Zip Code))		
c/o True Ventur	es, Attention: B	raughm Ricke, 530 Lyt	ton Avenue, Suite 303,	Palo Alto, CA	94301
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	findividual)	· · · · · · · · · · · · · · · · · · ·	<u> </u>		· -
usiness or Residence Addre) ton Avenue, Suite 303,	Palo Alto, CA	94301
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	findividual)				
usiness or Residence Addre	ss (Number and St	reet, City, State, Zip Code)		
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	findividual)				- : :
usiness or Residence Addre	ss (Number and St	reet, City, State, Zip Code)		
heck Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
					
ull Name (Last name first, i	findividual)				

					B. INFOR	MATION	ABOUT O	FFERING					
					•							Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.										\boxtimes			
					=	•		=			en.		
2. Wh:	at is the mi	nimum inv	estment th	at will be	accepted fi	rom any ind	ividual?	*********	**************		S <u>N/A</u>		
3 Dos	r the offeri		ioint ouma	rehin of a	cinale unit	9						Yes ⊠	No □
										or indirect		43	
com a pe state	mission or erson to be es. list the	similar real listed is as name of the	muneration n associate ne broker	n for solic ed person or dealer.	itation of p or agent of If more tl	urchasers in a broker of han five (5)	n connectio r dealer reg	n with sales istered with be listed a	of securities the SEC an	s in the offer d/or with a d persons of	ring. If state or		
Full Nan	ne (Last nai None	ne first, if	individual)									
Business	or Resider N/A	ice Addres	s (Numbe	r and Stree	t, City, Sta	ite, Zip Cod	c)						
Name of	Associated N/A	Broker or	Dealer									_	
						icit Purcha				_			
(Check	k "All State	s" or chec	k individu	al States)				••••••				∐ Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	מון] .
(IL)	[IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M1]	[MN]	[MS]	[MC	[כ
[MT]	[NE]	[NV]	[NH]	[N]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P #	1]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	(WY)	[P F	[]
	ne (Last na				et, City, Sta	ite, Zip Cod	le)					- -	•
	Associated		·								<u></u>		
						licit Purcha							
(Check	k "All State	s" or chec	k individu	al States).					•••••				II States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	[10	1
[1L]	[IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[M	-
[MT]	[NE]	[NV]	[NH]	[14]	[NM]	[NY]	[NC]	[ND]	[он]	(OK)	[OR]	[P #	•
[R1]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[P F	}
Full Nan	ne (Last na	me first, if	individua	1)									
Business	or Resider	ice Addres	s (Numbe	r and Stree	et, City, Sta	ite, Zip Coo	le)						
Name of	Associated	Broker o	Dealer									. =	
						licit Purcha						Па	ll States
•								[DC]			(H1)		
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]		[FL]	[GA] [MN]	[HI] [MS]	[1D [M(
[IL]	[IN]	[IA]	[KS]	[KY]	[LA] [NM]	[ME]	[MD]	[MA]	[MI]	•	(MS)	[P /	
(MT)	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK] [WI]	[WY]	(PF	-
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[AA T]	[AA I]	(r:	`]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	SO	\$0
	Equity	\$1,050,000.04	\$749,998.78
	☑ Common ☑ Preferred (Series A)		
	Convertible Securities (including warrants)	\$0	50
	Partnership Interests	\$0	02
	Other (Specify)	\$0	50
	Total	\$1,050,000.04	\$749,998.78
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	5	\$749,998.78
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	N/A	sN/A
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$N/A
	Regulation A	<u>N/A</u>	SN/A
	Rule 504	N/A	\$N/A
	Total	N/A	SN/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	Ē] \$
	Printing and Engraving Costs] s
	Legal Fees	_	STo be determined
	Accounting Fees] \$
	Engineering Fees] \$
	Sales Commissions (specify finder's fees separately)	_] s
	Other Expenses (identify)	E] \$
	Total	🔁	STo be determined

26129/00010/DOCS/1790045.1

